

# COU Database Screenshots

## Order (estimate) Form

Order/Quote Forms
Created On: 6/20/2007 10:46:30 AM

Order Number: 99213

Order/Quote
Addressing
Order Notes
Other Orders
Process Backorders

**Add Cust** First/Last:

Company:

**Edit** City / State:

Phone/Cust ID:

Last Source:

Salesman:

Source: C Internet

Division: COU

Shipper: Ground

Ship To:  Res  Comm

Ship Date:  B

Cust PD:

RW Code:

Quote

Order

Invoice

Return

VOID

REFRESH INVENTORY LIST

Printed/Picked:   B.O. OK?

Invoiced On:

Shipped On:

Type: Phone

Web No:

SKU	Item	ItemDesc	Size	Clr	Qty	BO	Price	Adjust	Disc	LineTot
7190	1000-CA	extractor kit	*	*	0	1	\$0.00	\$0.00	0%	\$0.00

ItemID	Item Description	Color	Size	OnHand	Allocated	Retail	vWholesale	Cost	SalePrice
1000-CA	Camping, Special Order	*	*	-3439	31.0	\$0.00	\$0.00	\$0.00	\$0.00
1000-CM	Misc, Credit Memo	*	*	-2	.0	\$0.00	\$0.00	\$0.00	\$0.00
1000-CT	Misc., Call Tag	*	*	-187		\$0.00	\$0.00	\$0.00	\$0.00
1000-DM	Rafts, Used Customer Boats for Sale	*	*	-13		\$0.00	\$0.00	\$0.00	\$0.00
1000-DP	Misc, DEPOSIT RECEIVED	*	*	-583	-9.0	\$0.00	\$0.00	\$0.00	\$0.00
1000-FT	Misc, Freight Charge or Credit	*	*	-297		\$0.00	\$0.00	\$0.00	\$0.00
1000-GC	Gift Certificate in \$1 increments	*	*	-1300.2		\$1.00	\$0.00	\$0.00	\$0.00
1000-GC100	\$100 Gift Certificate	*	*	-3		\$100.00	\$100.00	\$0.00	\$0.00
1000-GC200	\$200 Gift Certificate	*	*	0		\$200.00	\$200.00	\$0.00	\$0.00

**HazMat:**

Credit Card  Amazon  Cash  On Account  Check  Other

Name on Card:

Card / Acct No:

Type / Exp: Other  CCV:

Tracking No(s)

Add USPS Tracking #

Freight: \$0.00

Total: **\$0.00**

Change: \$0.00

Find !!
Save Order (F10)
PDF
<< Previous
Next >>
Main Menu

Search form ( you can search for customers by name or CustID, or search for Estimates by date)

**Enter Search Criteria and Press Search:**

Customers Orders/Returns Products Purchases Vendors

**Search Criteria**

Last Name:  State:

First Name:

Company:

CustID:  << Direct

OLD CustID:  << Direct  MRV

**Search Results** *Double-Click on last name to select*

Edit	CustID	Last Name	First Name	Company	City	Stat	Address	Ship
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**Combine and Delete Duplicate Customer**

CustID	Order Information (double-click on CustID)		
Cust 1: <input type="text"/>	<input type="text"/>	<input type="button" value="Delete"/>	<input type="button" value="Clear Fields"/>
Cust 2: <input type="text"/>	<input type="text"/>	<input type="button" value="Delete"/>	

Both above fields need to be populated. Orders will be combined in both the MRV and COU databases for the above two customers. The most recent Last activity and the earliest 'Customer Since' Dates will be updated.

This lists the customers' orders (estimates). We can separate these by "Open" and "Achieved". We can also add a tab for Preferences. Everything about the customer will be on one form, no need to go back and forth to the switchboard.

**Customer Forms** (Window Title)

**Customer No.** [Redacted] Entered On: 2/23/1998

First/Last: [Redacted] MRV:  COU:  RT:   
Company: [Redacted] River Traveler: [Redacted]

Navigation: Basics | **Orders** | Items | Notes | Log/Contacts | Dup

	Order Number	Order Date	Total	Ship Date
▶	OPEN [Redacted]	10/11/2006	\$16.70	10/11/2006
	OPEN [Redacted]	7/28/2006	\$6.83	7/28/2006
	OPEN [Redacted]	1/3/2006	\$52.50	1/3/2006
	OPEN [Redacted]	12/16/2005	\$5.98	12/16/2005
	OPEN [Redacted]	9/28/2005	\$7.35	9/28/2005
	OPEN [Redacted]	9/28/2005	\$5.88	9/28/2005
	OPEN [Redacted]	6/23/2005	\$40.07	6/23/2005
	OPEN [Redacted]	6/17/2005	\$146.84	6/16/2005
	OPEN [Redacted]	2/14/2005	\$197.16	2/15/2005
Total Purchases:			\$6,669.06	

Buttons: Find !! | **Create A New Order For This Customer** | **Save Customer (F10)** | **Main Menu**